

TORONTO

Month Over Month Results

Detached Homes

	Jul-25	Aug-25	Aug-25	Sep-25	Sep-25	Oct-25	Oct-25	Nov-25	Nov-25	Dec-25	Dec-25	Jan-26	Jan-26	Feb-26	Feb-26	Mar-26	Mar-26	Apr-26	Apr-26	May-26	May-26	Jun-26	Jun-26	Jul-26	Jul-26	Aug-26
Sales	675	536	536	675	675	747	747	600	600	413	413	290	290	437	437	574	574	770	770	846	846	792	792	691	691	550
	-21%		26%		11%		-20%		-31%		-30%		51%		31%		34%		10%		-6%		-13%		-20%	
New Listings	1585	1129	1129	2377	2377	1864	1864	1232	1232	451	451	1007	1007	1093	1093	1474	1474	1939	1939	2092	2092	1986	1986	1435	1435	1164
	-29%		111%		-22%		-34%		-63%		123%		9%		35%		32%		8%		-5%		-28%		-19%	
Active Listings	2781	2355	2355	2938	2938	2890	2890	2562	2562	1588	1588	1671	1671	1775	1775	2024	2024	2463	2463	2768	2768	2854	2854	2607	2607	2401
	-15%		25%		-2%		-11%		-38%		5%		6%		14%		22%		12%		3%		-9%		-8%	
Average Price	\$1.57m	\$1.52m	\$1.52m	\$1.68m	\$1.68m	\$1.62m	\$1.62m	\$1.54m	\$1.54m	\$1.50m	\$1.50m	\$1.54m	\$1.57m	\$1.57m	\$1.61m	\$1.61m	\$1.67m	\$1.67m	\$1.67m	\$1.67m	\$1.61m	\$1.65m	\$1.65m	\$1.55m	\$1.52m	
	-3%		11%		-4%		-5%		-3%		3%		2%		3%		3%		-3%		2%		-6%		-1%	
Average SP/LP	97%	97%	97%	98%	98%	98%	98%	97%	97%	96%	96%	97%	98%	98%	99%	99%	98%	98%	98%	99%	99%	98%	97%	97%	97%	
	0%		1%		0%		-1%		-1%		1%		1%		1%		-1%		1%		-1%		-1%		0%	
Average DOM	25	30	30	25	25	24	24	29	29	37	37	37	30	30	24	24	22	22	22	21	21	22	22	29	30	
	20%		-17%		-4%		21%		28%		0%		-19%		-20%		-8%		-5%		5%		32%		3%	
Months of Inventory	5.1	5.4	5.4	5.4	5.4	4.9	4.9	5.3	5.3	4.8	4.8	6.8	5.1	5.1	4.5	4.5	4.2	4.2	4.2	4.3	4.3	4.6	4.6	4.8	5.4	

TYPE OF MARKET DEFINED BY INVENTORY

SELLER'S MARKET: 0-4 MONTHS

BALANCED MARKET: 4-6 MONTHS

BUYER'S MARKET: 6+ MONTHS